

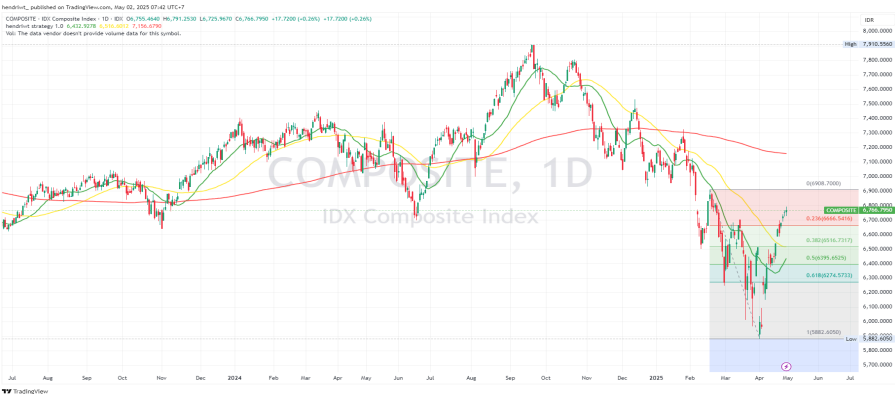
IHSG	6,767
Change (%)	0.26%
Net Foreign	142.8 B
Support	6700
Resistance	6800

Sectoral	Last	
IDX:IDXBASIC	1,166.4	-0.39%
IDX:IDXCYCLIC	723.9	0.57%
IDX:IDXENERGY	2,527.0	-0.41%
IDX:IDXFINANCE	1,373.3	-0.15%
IDX:IDXHEALTH	1,377.8	2.84%
IDX:IDXNONCYC	683.6	0.93%
IDX:IDXINDUST	965.0	-0.13%
IDX:IDXINFRA	1,341.0	-1.51%
IDX:IDXPROPERT	737.5	0.43%
IDX:IDXTECHNO	7,515.8	-0.53%
IDX:IDXTRANS	1,224.1	1.32%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	40,753	0.21%
S&P 500	5,604	0.63%
NASDAQ Composite	17,711	1.52%
FTSE 100	8,497	0.02%
DAX PERFORMANCE-INDEX	22,497	0.32%
IHSG	6,767	0.26%
HANG SENG INDEX	22,073	0.33%
Nikkei 225	36,797	1.13%

Indikator	Tingkat
GDP Growth Rate	0.53 percent
GDP Annual Growth Rate	5.02 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.03 percent
Inflation Rate MoM	1.65 percent
Interest Rate	5.75 percent
Balance of Trade	3117 USD Million
Current Account	-1145 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	38.8 percent of GDP
Government Budget	-2.3 percent of GDP
Business Confidence	12.46 points
Manufacturing PMI	52.4 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Bengkak 20 Persen, PALM Kuartal I-2025 Boncos Rp1,42 Triliun
- Defisit Menipis, Kuartal I-2025 Laba DEWA Melangit 763 Persen
- Laba Susut 74 Persen, BUMI Kuartal I-2025 Defisit USD2,26 Miliar
- Sarana Mitra Luas (SMIL) Bukukan Penjualan Rp100,44 Miliar di Q1-2025
- Surplus 49 Persen, Laba JSMR Kuartal I-2025 Sentuh Rp927,49 Miliar

NEWS MARKET
Pasar keuangan Indonesia akan menjalani hari terakhir perdagangan pekan ini pada hari ini, Jumat (2/5/2025). Menghijauinya Wall Street serta meredanya ketegangan perang dagang diharapkan bisa menjadi sentimen positif. Sementara itu, ada dua kabar dan data penting terkait ekonomi Indonesia yang akan diumumkan hari ini yakni inflasi April dan aktivitas manufaktur April 2025.

- *1. Sentimen Positif Awal Pekan:***
- Hari perdagangan terakhir pekan ini (Jumat, 2 Mei 2025) dibuka dengan sentimen positif dari Wall Street yang menghijau.
 - Ketegangan perang dagang global mulai mereda, memberi harapan pasar.
- *2. Presiden Prabowo Hadiri May Day – Momen Bersejarah:***
- Prabowo menjadi presiden pertama sejak Soekarno yang hadir langsung dalam peringatan Hari Buruh di Monas.
 - Dihadiri oleh lebih dari 200.000 buruh dari berbagai daerah.
- *3. Tuntutan dan Respons Prabowo terhadap Buruh:***
- Buruh melalui KSPI mengajukan 6 tuntutan utama: penghapusan outsourcing, Satgas PHK, upah layak, RUU Ketenagakerjaan baru, RUU PPRT, dan UU Perampasan Aset.
 - Prabowo merespons dengan 5 janji:
 - Menghapus sistem outsourcing.
 - Mengakselerasi pengesahan RUU PPRT.
 - Mendorong UU untuk pekerja laut dan perikanan.
 - Membentuk Dewan Kesejahteraan Buruh Nasional.
 - Membentuk Satgas PHK sebagai perlindungan terhadap PHK semena-mena.
 - Prabowo tetap menegaskan komitmen pada iklim investasi nasional.
- *4. Data Ekonomi Domestik – Inflasi April 2025:***
- BPS akan umumkan inflasi April hari ini.
 - Konsensus: inflasi bulan April diprediksi *1,04% (mtm)* dan *1,74% (yoy)*.
 - Pendorong inflasi: kenaikan harga emas, tarif listrik, dan rokok.
 - Penekan inflasi: turunnya harga pangan (minyak, ayam, dan beras).
- *5. Aktivitas Manufaktur April 2025 (PMI):***
- Data PMI Manufaktur Indonesia akan dirilis oleh S&P Global.
 - PMI Maret 2025 di 52,4, turun dari Februari (53,6) tapi masih ekspansif.
 - Data April penting sebagai indikator awal dampak perang dagang yang dimulai 2 April oleh Presiden Trump.
- *6. Ekonomi AS Terkontraksi – Tantangan Trump di 100 Hari Pertama:***
- PDB AS kuartal I-2025 menyusut *0,3%*, pertama kali sejak 2022.
 - Kontraksi dipicu lonjakan impor 41,3% akibat penimbunan stok jelang tarif Trump.
 - Belanja konsumen melambat (1,8%), belanja pemerintah turun tajam (-5,1%), namun investasi tetap naik (7,8%).
- *7. Klaim Pengangguran dan Data Ketenagakerjaan AS:***
- Klaim pengangguran mingguan meningkat ke *241.000*, di atas ekspektasi.
 - Data *non-farm payroll* dan *tingkat pengangguran April 2025* akan dirilis hari ini, jadi perhatian utama pasar.
 - Tingkat pengangguran Maret di 4,2%, tertinggi sejak Nov 2024.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BUKA	145	Hold	147	152	140	Good Result in LK
ERAA	464	Hold	472	486	450	Good Result in LK
GOTO	85	Hold	86	89	82	Good Result in LK
BTPS	1,185	Hold	1,205	1,240	1,145	Doji
TINS	1,190	Hold	1,210	1,245	1,150	Bulish Continuation

NET FOREIGN BUY / SELL



Friday, May 2, 2025

NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 BBCA	8,825	1.2%	440.35 B	1					BBCA	8,825	21%	7,275	10,950	-19%
2 TLKM	2,640	1.9%	111.52 B	2					TLKM	2,640	29%	2,050	3,280	-20%
3 ANTM	2,170	-0.5%	104.38 B	16					ANTM	2,170	85%	1,175	2,300	-6%
4 ASII	4,800	0.0%	59.56 B	1					ASII	4,800	12%	4,290	5,300	-9%
5 TPIA	7,875	2.6%	47.35 B	2					TPIA	7,875	49%	5,275	11,225	-30%
6 HRTA	705	3.7%	31.38 B	2					HRTA	705	126%	312	790	-11%
7 CPIN	4,730	6.5%	22.75 B	26					CPIN	4,730	21%	3,900	5,650	-16%
8 PTBA	2,760	-1.1%	20.21 B	4					PTBA	2,760	23%	2,250	3,180	-13%
9 AMRT	2,160	3.4%	19.68 B	1					AMRT	2,160	25%	1,730	3,650	-41%
10 PGAS	1,685	-2.0%	15.90 B	3					PGAS	1,685	21%	1,395	1,795	-6%
11 LPPF	1,750	1.7%	15.55 B	7					LPPF	1,750	32%	1,330	2,130	-18%
12 BTPS	1,185	-1.3%	13.47 B	15					BTPS	1,185	48%	800	1,430	-17%

NET FOREIGN SELL

CODE	PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 BMRI	4,890	-1.0%	(271.59 B)	1					BMRI	4,890	15%	4,250	7,550	-35%
2 BBRI	3,850	0.0%	(77.61 B)	1					BBRI	3,850	15%	3,360	5,575	-31%
3 BRMS	382	-3.5%	(47.14 B)	1					BRMS	382	201%	127	505	-24%
4 RAJA	2,170	-1.4%	(33.02 B)	6					RAJA	2,170	116%	1,005	4,350	-50%
5 CTRA	920	1.7%	(25.37 B)	15					CTRA	920	42%	650	1,430	-36%
6 WIFI	2,210	-2.6%	(23.40 B)	1					WIFI	2,210	1501%	138	2,730	-19%
7 SMGR	2,610	2.0%	(22.27 B)	3					SMGR	2,610	26%	2,070	4,750	-45%
8 ADRO	1,900	0.0%	(22.25 B)	11					ADRO	1,900	19%	1,600	4,300	-56%
9 DMAS	174	-1.1%	(17.30 B)	3					DMAS	174	37%	127	185	-6%
10 SMIL	300	-9.1%	(16.73 B)	2					SMIL	300	191%	103	550	-45%
11 KLBF	1,365	8.3%	(15.22 B)	1					KLBF	1,365	39%	985	1,795	-24%
12 INCO	2,490	-0.8%	(14.99 B)	1					INCO	2,490	36%	1,825	5,218	-52%

KETERANGAN

- Net Buy Asing BERUNTUN

: Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN

: Kondisi di mana investor asing terus menerus menjual saham dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low

: Harga terendah selama 52 Minggu terakhir
- 52W High

: Harga tertinggi selama 52 Minggu terakhir
- %52W Low

: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

ACCUMULATION UPTREND



Friday, May 2, 2025

	CODE	PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1	BBCA	8,825	1.2%			
2	TLKM	2,640	1.9%			
3	PANI	11,350	0.7%			
4	ADRO	1,900	0.0%			
5	BRIS	2,850	0.0%			
6	BUMI	107	-0.9%			
7	UNVR	1,715	2.1%			
8	INDF	8,000	6.7%			
9	ICBP	11,350	0.9%			
10	BUKA	145	0.7%			
11	MIKA	2,510	-2.3%			
12	HRTA	705	3.7%			
13	ITMA	900	1.7%			
14	TINS	1,190	2.2%			
15	PTPP	408	-2.9%			
16	ERAA	464	5.5%			
17	MDLA	188	0.0%			
18	BTPS	1,185	-1.3%			
19	ADHI	292	0.7%			
20	ARTO	1,850	-2.6%			
21	BULL	117	0.9%			
22	CLEO	1,430	0.4%			
23	KPIG	124	0.0%			
24	BKSL	90	-1.1%			
25	TOWR	570	-3.4%			

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BBCA	8,825	21%	7,275	▼	10,950	-19%
TLKM	2,640	29%	2,050	▼	3,280	-20%
PANI	11,350	145%	4,640	▼	19,650	-42%
ADRO	1,900	19%	1,600	▼	4,300	-56%
BRIS	2,850	43%	2,000	▼	3,350	-15%
BUMI	107	55%	69	▼	176	-39%
UNVR	1,715	74%	985	▼	3,390	-49%
INDF	8,000	37%	5,850	▼	8,300	-4%
ICBP	11,350	20%	9,450	▼	12,875	-12%
BUKA	145	36%	107	▼	166	-13%
MIKA	2,510	21%	2,070	▼	3,310	-24%
HRTA	705	126%	312	▼	790	-11%
ITMA	900	94%	464	▼	1,000	-10%
TINS	1,190	53%	780	▼	1,575	-24%
PTPP	408	89%	216	▼	525	-22%
ERAA	464	49%	312	▼	476	-3%
MDLA	188	5%	179	▼	212	-11%
BTPS	1,185	48%	800	▼	1,430	-17%
ADHI	292	95%	150	▼	344	-15%
ARTO	1,850	51%	1,225	▼	3,220	-43%
BULL	117	17%	100	▼	160	-27%
CLEO	1,430	56%	915	▼	1,755	-19%
KPIG	124	148%	50	▼	250	-50%
BKSL	90	210%	29	▼	95	-5%
TOWR	570	29%	442	▼	885	-36%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 TECHNICAL VIEW



Friday, May 2, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	515	525	535	555	560	ACES	-1.83%	10	-32.3%	26%	426	▼	950	-44%	
ADMR	860	880	900	940	950	ADMR	-5.26%	5	-25.0%	29%	700	▼	1,585	-43%	
ADRO	1,830	1,855	1,900	1,945	1,965	ADRO	0.00%	8	-21.8%	19%	1,600	▼	4,300	-56%	
AKRA	1,185	1,215	1,260	1,315	1,335	AKRA	1.61%	11	12.5%	42%	890	▼	1,700	-26%	
AMMN	6,800	6,900	7,125	7,300	7,400	AMMN	1.79%	48	-15.9%	58%	4,500	▼	15,000	-53%	
AMRT	2,000	2,040	2,160	2,240	2,300	AMRT	3.35%	28	-24.2%	25%	1,730	▼	3,650	-41%	
ANTM	1,980	2,070	2,170	2,350	2,400	ANTM	-0.46%	14	42.3%	85%	1,175	▼	2,300	-6%	
ARTO	1,725	1,780	1,850	1,960	1,995	ARTO	-2.63%	155	-23.9%	51%	1,225	▼	3,220	-43%	
ASII	4,710	4,740	4,800	4,860	4,890	ASII	0.00%	6	-2.0%	12%	4,290	▼	5,300	-9%	
BBCA	8,425	8,550	8,825	9,050	9,175	BBCA	1.15%	19	-8.8%	21%	7,275	▼	10,950	-19%	
BBNI	4,010	4,040	4,180	4,240	4,310	BBNI	0.97%	7	-3.9%	16%	3,610	▼	5,850	-29%	
BBRI	3,710	3,740	3,850	3,900	3,950	BBRI	0.00%	10	-5.6%	15%	3,360	▼	5,575	-31%	
BBTN	995	1,020	1,055	1,100	1,115	BBTN	-2.76%	5	-7.5%	40%	755	▼	1,545	-32%	
BMRI	4,710	4,760	4,890	4,980	5,025	BMRI	-1.01%	8	-14.2%	15%	4,250	▼	7,550	-35%	
BRIS	2,770	2,790	2,850	2,890	2,920	BRIS	0.00%	19	4.4%	43%	2,000	▼	3,350	-15%	
BRPT	715	725	745	765	775	BRPT	-1.32%	74	-19.0%	27%	585	▼	1,458	-49%	
CPIN	4,240	4,340	4,730	4,920	5,100	CPIN	6.53%	18	-0.6%	21%	3,900	▼	5,650	-16%	
CTRA	865	880	920	950	970	CTRA	1.66%	7	-6.1%	42%	650	▼	1,430	-36%	
ESSA	585	595	605	625	630	ESSA	-2.42%	14	-25.3%	19%	510	▼	1,010	-40%	
EXCL	2,070	2,090	2,150	2,190	2,220	EXCL	0.94%	15	-4.4%	4%	2,060	▼	2,650	-19%	
GOTO	79	81	85	89	91	GOTO	0.00%	#N/A	21.4%	70%	50	▼	89	-4%	
ICBP	10,850	10,950	11,350	11,550	11,750	ICBP	0.89%	19	-0.2%	20%	9,450	▼	12,875	-12%	
INCO	2,350	2,420	2,490	2,620	2,650	INCO	-0.80%	21	-31.2%	36%	1,825	▼	5,218	-52%	
INDF	7,025	7,225	8,000	8,375	8,750	INDF	6.67%	8	3.9%	37%	5,850	▼	8,300	-4%	
INKP	4,780	4,960	5,150	5,500	5,600	INKP	-0.96%	4	-24.3%	22%	4,220	▼	9,900	-48%	
ISAT	1,280	1,490	1,750	2,170	2,300	ISAT	-9.56%	11	-29.4%	41%	1,240	▼	2,994	-42%	
ITMG	21,775	21,850	22,000	22,150	22,225	ITMG	-0.23%	4	-17.6%	3%	21,400	▼	28,650	-23%	
JPFA	1,745	1,770	1,820	1,870	1,895	JPFA	-1.36%	7	-6.2%	65%	1,105	▼	2,230	-18%	
JSMR	4,130	4,200	4,280	4,420	4,460	JSMR	-1.61%	7	-1.2%	23%	3,480	▼	5,600	-24%	
KLBF	1,185	1,225	1,365	1,445	1,515	KLBF	8.33%	19	0.4%	39%	985	▼	1,795	-24%	
MAPA	600	610	650	670	690	MAPA	0.78%	14	-39.3%	29%	505	▼	1,175	-45%	
MAPI	1,310	1,325	1,365	1,395	1,415	MAPI	0.74%	13	-3.2%	27%	1,075	▼	1,890	-28%	
MBMA	288	298	310	330	336	MBMA	-3.73%	88	-32.3%	30%	238	▼	725	-57%	
MDKA	1,535	1,595	1,670	1,785	1,820	MDKA	-2.91%	#N/A	3.4%	61%	1,040	▼	2,970	-44%	
MEDC	1,020	1,035	1,050	1,075	1,080	MEDC	-1.87%	4	-4.5%	20%	875	▼	1,495	-30%	
PGAS	1,565	1,595	1,685	1,745	1,790	PGAS	-2.03%	9	6.0%	21%	1,395	▼	1,795	-6%	
PGEO	860	880	910	950	965	PGEO	-3.19%	16	-2.7%	30%	700	▼	1,380	-34%	
PTBA	2,640	2,700	2,760	2,880	2,910	PTBA	-1.08%	6	0.4%	23%	2,250	▼	3,180	-13%	
SIDO	570	575	595	605	615	SIDO	0.85%	15	0.8%	16%	515	▼	780	-24%	
SMGR	2,370	2,450	2,610	2,770	2,850	SMGR	1.95%	24	-20.7%	26%	2,070	▼	4,750	-45%	
SMRA	410	416	432	444	452	SMRA	0.93%	5	-11.8%	27%	340	▼	730	-41%	
TLKM	2,570	2,580	2,640	2,660	2,690	TLKM	1.93%	11	-2.6%	29%	2,050	▼	3,280	-20%	
TOWR	535	550	570	600	610	TOWR	-3.39%	9	-13.0%	29%	442	▼	885	-36%	
UNTR	22,150	22,275	22,700	22,925	23,125	UNTR	0.11%	4	-15.2%	13%	20,025	▼	28,500	-20%	
UNVR	1,585	1,625	1,715	1,795	1,840	UNVR	2.08%	21	-9.0%	74%	985	▼	3,390	-49%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, May 2, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
ANTM	2,170	-0.46%	14			42.30%		ANTM	2,170	85%	1,175		2,300	-6%
GOTO	85	0.00%				21.43%		GOTO	85	70%	50		89	-4%
AKRA	1,260	1.61%	11			12.50%		AKRA	1,260	42%	890		1,700	-26%
PGAS	1,685	-2.03%	9			5.97%		PGAS	1,685	21%	1,395		1,795	-6%
BRIS	2,850	0.00%	19			4.40%		BRIS	2,850	43%	2,000		3,350	-15%
INDF	8,000	6.67%	8			3.90%		INDF	8,000	37%	5,850		8,300	-4%
MDKA	1,670	-2.91%				3.41%		MDKA	1,670	61%	1,040		2,970	-44%
SIDO	595	0.85%	15			0.85%		SIDO	595	16%	515		780	-24%
KLBF	1,365	8.33%	19			0.37%		KLBF	1,365	39%	985		1,795	-24%
PTBA	2,760	-1.08%	6			0.36%		PTBA	2,760	23%	2,250		3,180	-13%
ICBP	11,350	0.89%	19			-0.22%		ICBP	11,350	20%	9,450		12,875	-12%
CPIN	4,730	6.53%	18			-0.63%		CPIN	4,730	21%	3,900		5,650	-16%
JSMR	4,280	-1.61%	7			-1.15%		JSMR	4,280	23%	3,480		5,600	-24%
ASII	4,800	0.00%	6			-2.04%		ASII	4,800	12%	4,290		5,300	-9%
TLKM	2,640	1.93%	11			-2.58%		TLKM	2,640	29%	2,050		3,280	-20%
PGEO	910	-3.19%	16			-2.67%		PGEO	910	30%	700		1,380	-34%
MAPI	1,365	0.74%	13			-3.19%		MAPI	1,365	27%	1,075		1,890	-28%
BBNI	4,180	0.97%	7			-3.91%		BBNI	4,180	16%	3,610		5,850	-29%
EXCL	2,150	0.94%	15			-4.44%		EXCL	2,150	4%	2,060		2,650	-19%
MEDC	1,050	-1.87%	4			-4.55%		MEDC	1,050	20%	875		1,495	-30%
BBRI	3,850	0.00%	10			-5.64%		BBRI	3,850	15%	3,360		5,575	-31%
CTRA	920	1.66%	7			-6.12%		CTRA	920	42%	650		1,430	-36%
JPFA	1,820	-1.36%	7			-6.19%		JPFA	1,820	65%	1,105		2,230	-18%
BBTN	1,055	-2.76%	5			-7.46%		BBTN	1,055	40%	755		1,545	-32%
BBCA	8,825	1.15%	19			-8.79%		BBCA	8,825	21%	7,275		10,950	-19%
UNVR	1,715	2.08%	21			-9.02%		UNVR	1,715	74%	985		3,390	-49%
SMRA	432	0.93%	5			-11.84%		SMRA	432	27%	340		730	-41%
TOWR	570	-3.39%	9			-12.98%		TOWR	570	29%	442		885	-36%
BMRI	4,890	-1.01%	8			-14.21%		BMRI	4,890	15%	4,250		7,550	-35%
UNTR	22,700	0.11%	4			-15.22%		UNTR	22,700	13%	20,025		28,500	-20%
AMMN	7,125	1.79%	48			-15.93%		AMMN	7,125	58%	4,500		15,000	-53%
ITMG	22,000	-0.23%	4			-17.60%		ITMG	22,000	3%	21,400		28,650	-23%
BRPT	745	-1.32%	74			-19.02%		BRPT	745	27%	585		1,458	-49%
SMGR	2,610	1.95%	24			-20.67%		SMGR	2,610	26%	2,070		4,750	-45%
ADRO	1,900	0.00%	8			-21.81%		ADRO	1,900	19%	1,600		4,300	-56%
ARTO	1,850	-2.63%	155			-23.87%		ARTO	1,850	51%	1,225		3,220	-43%
AMRT	2,160	3.35%	28			-24.21%		AMRT	2,160	25%	1,730		3,650	-41%
INKP	5,150	-0.96%	4			-24.26%		INKP	5,150	22%	4,220		9,900	-48%
ADMR	900	-5.26%	5			-25.00%		ADMR	900	29%	700		1,585	-43%
ESSA	605	-2.42%	14			-25.31%		ESSA	605	19%	510		1,010	-40%
ISAT	1,750	-9.56%	11			-29.44%		ISAT	1,750	41%	1,240		2,994	-42%
INCO	2,490	-0.80%	21			-31.22%		INCO	2,490	36%	1,825		5,218	-52%
ACES	535	-1.83%	10			-32.28%		ACES	535	26%	426		950	-44%
MBMA	310	-3.73%	88			-32.31%		MBMA	310	30%	238		725	-57%
MAPA	650	0.78%	14			-39.25%		MAPA	650	29%	505		1,175	-45%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- YTD (%)
- 52W Low
- 52W High
- : PER saat ini dibawah 10 kali
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- : Harga terendah selama 52 Minggu terakhir
- : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, May 2, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 ANTM	2,170	-0.46%	14	ANTM	2,170	42.30%	ANTM	2,170	85%	1,175	2,300	-6%
2 GOTO	85	0.00%		GOTO	85	21.43%	GOTO	85	70%	50	89	-4%
3 TPIA	7,875	2.61%		TPIA	7,875	5.00%	TPIA	7,875	49%	5,275	11,225	-30%
4 INDF	8,000	6.67%	8	INDF	8,000	3.90%	INDF	8,000	37%	5,850	8,300	-4%
5 KLBF	1,365	8.33%	19	KLBF	1,365	0.37%	KLBF	1,365	39%	985	1,795	-24%
6 ICBP	11,350	0.89%	19	ICBP	11,350	-0.22%	ICBP	11,350	20%	9,450	12,875	-12%
7 CPIN	4,730	6.53%	18	CPIN	4,730	-0.63%	CPIN	4,730	21%	3,900	5,650	-16%
8 ASII	4,800	0.00%	6	ASII	4,800	-2.04%	ASII	4,800	12%	4,290	5,300	-9%
9 TLKM	2,640	1.93%	11	TLKM	2,640	-2.58%	TLKM	2,640	29%	2,050	3,280	-20%
10 BBNI	4,180	0.97%	7	BBNI	4,180	-3.91%	BBNI	4,180	16%	3,610	5,850	-29%
11 BBRI	3,850	0.00%	10	BBRI	3,850	-5.64%	BBRI	3,850	15%	3,360	5,575	-31%
12 BBKA	8,825	1.15%	19	BBKA	8,825	-8.79%	BBKA	8,825	21%	7,275	10,950	-19%
13 BMRI	4,890	-1.01%	8	BMRI	4,890	-14.21%	BMRI	4,890	15%	4,250	7,550	-35%
14 UNTR	22,700	0.11%	4	UNTR	22,700	-15.22%	UNTR	22,700	13%	20,025	28,500	-20%
15 AMMN	7,125	1.79%	48	AMMN	7,125	-15.93%	AMMN	7,125	58%	4,500	15,000	-53%
16 BRPT	745	-1.32%	74	BRPT	745	-19.02%	BRPT	745	27%	585	1,458	-49%
17 ADRO	1,900	0.00%	8	ADRO	1,900	-21.81%	ADRO	1,900	19%	1,600	4,300	-56%
18 AMRT	2,160	3.35%	28	AMRT	2,160	-24.21%	AMRT	2,160	25%	1,730	3,650	-41%

Sector Weights for Monday, June 3, 2024		Industry Group Weights for Monday, June 3, 2024	
Sector N	Weight%	Industry Group Name	Weight%
Financials	57.94	Banks	57.94
Materials	12.77	Materials	12.77
Consumer Staples	8.48	Telecommunication Services	7.6
Communication Services	7.6	Food Beverage & Tobacco	4.6
Industrials	4.59	Capital Goods	4.59
Energy	3.85	Energy	3.85
Consumer Discretionary	3.1	Consumer Discretionary Distribution & Retail	3.1
Health Care	1.66	Consumer Staples Distribution & Retail	2.62
		Pharmaceuticals, Biotechnology & Life Sciences	1.66
		Household & Personal Products	1.26

INDONESIA		NEXT	
- MSCI Global Standard Indexes List		November 2024 Index Review	
Additions -		o Announcement date: 7 November 2024	
Deletions ANTM		o Effective date: 27 November 2024	

		- MSCI Small Cap Indexes List	
		Additions : ANTM, CMRY, FILM, INCO, WIKA	
		Deletions : -	

Sumber: Research Team Erdikha Elit Sekuritas

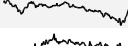
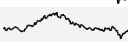
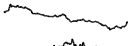
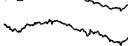
KETERANGAN

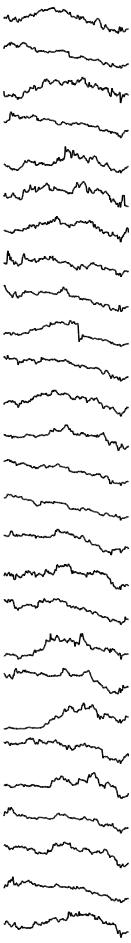
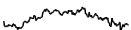
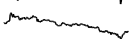
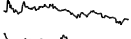
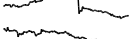
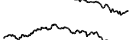
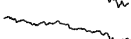
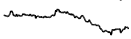
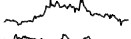
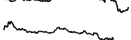
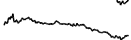
- PER
- : PER saat ini dibawah 10 kali
- YTD (%)
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- : Harga terendah selama 52 Minggu terakhir
- 52W High
- : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Friday, May 2, 2025

				260											
CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High			
ANTM	2,170	-0.46%	14	ANTM		42.30%	ANTM	2,170	85%	1,175		2,300	-6%		
BTPS	1,185	-1.25%	8	BTPS		28.11%	BTPS	1,185	48%	800		1,430	-17%		
SCMA	204	0.00%	22	SCMA		22.16%	SCMA	204	73%	118		244	-16%		
PTPP	408	-2.86%	6	PTPP		21.43%	PTPP	408	89%	216		525	-22%		
GOTO	85	0.00%		GOTO		21.43%	GOTO	85	70%	50		89	-4%		
BUKA	145	0.69%		BUKA		16.00%	BUKA	145	36%	107		166	-13%		
ERAA	464	5.45%	7	ERAA		14.85%	ERAA	464	49%	312		476	-3%		
AKRA	1,260	1.61%	11	AKRA		12.50%	AKRA	1,260	42%	890		1,700	-26%		
BRMS	382	-3.54%	134	BRMS		10.40%	BRMS	382	201%	127		505	-24%		
EMTK	535	0.00%	22	EMTK		8.74%	EMTK	535	53%	350		665	-20%		
ELSA	462	0.00%	5	ELSA		6.94%	ELSA	462	28%	360		545	-15%		
PGAS	1,685	-2.03%	9	PGAS		5.97%	PGAS	1,685	21%	1,395		1,795	-6%		
MPMX	1,030	-0.48%	8	MPMX		4.57%	MPMX	1,030	13%	915		1,080	-5%		
BRIS	2,850	0.00%	19	BRIS		4.40%	BRIS	2,850	43%	2,000		3,350	-15%		
AVIA	416	0.00%	15	AVIA		4.00%	AVIA	416	24%	336		570	-27%		
INDF	8,000	6.67%	8	INDF		3.90%	INDF	8,000	37%	5,850		8,300	-4%		
MDKA	1,670	-2.91%		MDKA		3.41%	MDKA	1,670	61%	1,040		2,970	-44%		
BNGA	1,750	-1.13%	6	BNGA		1.16%	BNGA	1,750	13%	1,550		2,020	-13%		
SIDO	595	0.85%	15	SIDO		0.85%	SIDO	595	16%	515		780	-24%		
KLBF	1,365	8.33%	19	KLBF		0.37%	KLBF	1,365	39%	985		1,795	-24%		
PTBA	2,760	-1.08%	6	PTBA		0.36%	PTBA	2,760	23%	2,250		3,180	-13%		
ICBP	11,350	0.89%	19	ICBP		-0.22%	ICBP	11,350	20%	9,450		12,875	-12%		
CPIN	4,730	6.53%	18	CPIN		-0.63%	CPIN	4,730	21%	3,900		5,650	-16%		
ASSA	685	3.01%	10	ASSA		-0.72%	ASSA	685	52%	452		845	-19%		
NISP	1,305	0.38%	6	NISP		-0.76%	NISP	1,305	11%	1,180		1,440	-9%		
JSMR	4,280	-1.61%	7	JSMR		-1.15%	JSMR	4,280	23%	3,480		5,600	-24%		
MIKA	2,510	-2.33%	30	MIKA		-1.18%	MIKA	2,510	21%	2,070		3,310	-24%		
GJTL	1,100	4.27%	3	GJTL		-1.79%	GJTL	1,100	25%	880		1,390	-21%		
ASII	4,800	0.00%	6	ASII		-2.04%	ASII	4,800	12%	4,290		5,300	-9%		
TLKM	2,640	1.93%	11	TLKM		-2.58%	TLKM	2,640	29%	2,050		3,280	-20%		
PGEO	910	-3.19%	16	PGEO		-2.67%	PGEO	910	30%	700		1,380	-34%		
MAPI	1,365	0.74%	13	MAPI		-3.19%	MAPI	1,365	27%	1,075		1,890	-28%		
INDY	1,445	0.00%	44	INDY		-3.34%	INDY	1,445	60%	905		1,825	-21%		
MTEL	620	1.64%	24	MTEL		-3.88%	MTEL	620	27%	488		700	-11%		
BBNI	4,180	0.97%	7	BBNI		-3.91%	BBNI	4,180	16%	3,610		5,850	-29%		
PWON	382	1.06%	9	PWON		-4.02%	PWON	382	26%	304		530	-28%		
EXCL	2,150	0.94%	15	EXCL		-4.44%	EXCL	2,150	4%	2,060		2,650	-19%		
MEDC	1,050	-1.87%	4	MEDC		-4.55%	MEDC	1,050	20%	875		1,495	-30%		
MNCN	262	-2.24%	3	MNCN		-5.07%	MNCN	262	19%	220		404	-35%		
AUTO	2,180	-0.91%	5	AUTO		-5.22%	AUTO	2,180	23%	1,775		2,620	-17%		
TBIG	1,990	0.51%	33	TBIG		-5.24%	TBIG	1,990	16%	1,720		2,260	-12%		
BBRI	3,850	0.00%	10	BBRI		-5.64%	BBRI	3,850	15%	3,360		5,575	-31%		
CTRA	920	1.66%	7	CTRA		-6.12%	CTRA	920	42%	650		1,430	-36%		
JPFA	1,820	-1.36%	7	JPFA		-6.19%	JPFA	1,820	65%	1,105		2,230	-18%		
BFIN	880	0.00%	8	BFIN		-6.88%	BFIN	880	27%	695		1,120	-21%		
NCKL	700	-0.71%	6	NCKL		-7.28%	NCKL	700	32%	530		1,085	-35%		
BBTN	1,055	-2.76%	5	BBTN		-7.46%	BBTN	1,055	40%	755		1,545	-32%		
BSDE	865	0.00%	4	BSDE		-8.47%	BSDE	865	24%	700		1,340	-35%		
BBCA	8,825	1.15%	19	BBCA		-8.79%	BBCA	8,825	21%	7,275		10,950	-19%		
UNVR	1,715	2.08%	21	UNVR		-9.02%	UNVR	1,715	74%	985		3,390	-49%		
PNLF	386	0.52%	7	PNLF		-10.23%	PNLF	386	38%	280		520	-26%		
SMRA	432	0.93%	5	SMRA		-11.84%	SMRA	432	27%	340		730	-41%		
TOWR	570	-3.39%	9	TOWR		-12.98%	TOWR	570	29%	442		885	-36%		

72	BMRI	4,890	-1.01%	8	BMRI		-14.21%	BMRI	4,890	15%	4,250		7,550	-35%
	TKIM	5,125	-2.38%	3	TKIM		-14.23%	TKIM	5,125	15%	4,450		9,075	-44%
59	UNTR	22,700	0.11%	4	UNTR		-15.22%	UNTR	22,700	13%	20,025		28,500	-20%
	AMMN	7,125	1.79%	48	AMMN		-15.93%	AMMN	7,125	58%	4,500		15,000	-53%
28	ENRG	193	0.00%	4	ENRG		-16.09%	ENRG	193	30%	148		310	-38%
	ITMG	22,000	-0.23%	4	ITMG		-17.60%	ITMG	22,000	3%	21,400		28,650	-23%
65	MYOR	2,280	-7.69%	20	MYOR		-17.99%	MYOR	2,280	25%	1,820		3,010	-24%
	BRPT	745	-1.32%	74	BRPT		-19.02%	BRPT	745	27%	585		1,458	-49%
30	SMGR	2,610	1.95%	24	SMGR		-20.67%	SMGR	2,610	26%	2,070		4,750	-45%
	ADRO	1,900	0.00%	8	ADRO		-21.81%	ADRO	1,900	19%	1,600		4,300	-56%
11	BMTR	142	-0.70%	4	BMTR		-22.40%	BMTR	142	20%	118		258	-45%
	ARTO	1,850	-2.63%	155	ARTO		-23.87%	ARTO	1,850	51%	1,225		3,220	-43%
51	AMRT	2,160	3.35%	28	AMRT		-24.21%	AMRT	2,160	25%	1,730		3,650	-41%
	INKP	5,150	-0.96%	4	INKP		-24.26%	INKP	5,150	22%	4,220		9,900	-48%
9	GGRM	10,025	-1.23%	20	GGRM		-24.48%	GGRM	10,025	17%	8,600		19,850	-49%
	ADMR	900	-5.26%	5	ADMR		-25.00%	ADMR	900	29%	700		1,585	-43%
14	ESSA	605	-2.42%	14	ESSA		-25.31%	ESSA	605	19%	510		1,010	-40%
	HRUM	765	-0.65%	11	HRUM		-26.09%	HRUM	765	31%	585		1,480	-48%
74	SRTG	1,530	-0.65%	6	SRTG		-26.79%	SRTG	1,530	28%	1,200		2,880	-47%
	INTP	5,350	0.00%	9	INTP		-27.70%	INTP	5,350	25%	4,290		8,025	-33%
22	PANI	11,350	0.67%	293	PANI		-29.06%	PANI	11,350	145%	4,640		19,650	-42%
	ISAT	1,750	-9.56%	11	ISAT		-29.44%	ISAT	1,750	41%	1,240		2,994	-42%
27	HEAL	1,130	4.15%	31	HEAL		-30.67%	HEAL	1,130	23%	920		1,710	-34%
	INCO	2,490	-0.80%	21	INCO		-31.22%	INCO	2,490	36%	1,825		5,218	-52%
80	ACES	535	-1.83%	10	ACES		-32.28%	ACES	535	26%	426		950	-44%
	MBMA	310	-3.73%	88	MBMA		-32.31%	MBMA	310	30%	238		725	-57%
58	MAPA	650	0.78%	14	MAPA		-39.25%	MAPA	650	29%	505		1,175	-45%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

Friday, May 2, 2025

LQ 45 Performance

Top Gainer

KLBF 1,365 (8.3%)
INDF 8,000 (6.6%)
CPIN 4,730 (6.5%)
AMRT 2,160 (3.3%)
UNVR 1,715 (2%)

Top Volume

GOTO 85 (51.3 Mn Lot)
ANTM 2,170 (3.2 Mn Lot)
BMRI 4,890 (2.7 Mn Lot)
BBRI 3,850 (2.2 Mn Lot)
BBCA 8,825 (1.6 Mn Lot)

Top Frekuensi

ANTM 2,170 (37k x)
BMRI 4,890 (33k x)
BBCA 8,825 (29k x)
BBRI 3,850 (28k x)
ISAT 1,750 (17k x)

Top Loser

ISAT 1,750 (-9.5%)
ADMR 900 (-5.2%)
MBMA 310 (-3.7%)
TOWR 570 (-3.3%)
PGEO 910 (-3.1%)

Top Value

BBCA 8,825 (1455.7 IDR Bn)
BMRI 4,890 (1356.5 IDR Bn)
BBRI 3,850 (867.3 IDR Bn)
ANTM 2,170 (708.4 IDR Bn)
GOTO 85 (437.8 IDR Bn)

All Stock Performance

Top Gainer

MTFN 5 (25%)
TCID 2,250 (24.6%)
SMBR 220 (23.5%)
PAMG 79 (19.6%)
NICK 715 (19.1%)

Top Volume

GOTO 85 (51.3 Mn Lot)
KPIG 124 (8.4 Mn Lot)
BUMI 107 (6.2 Mn Lot)
DEWA 131 (5.7 Mn Lot)
BCAP 73 (5.6 Mn Lot)

Top Frekuensi

ANTM 2,170 (37k x)
DATA 1,425 (33k x)
BMRI 4,890 (33k x)
BBCA 8,825 (29k x)
BBRI 3,850 (28k x)

Top Loser

BTEK 5 (-16.6%)
VICO 151 (-14.6%)
NIKL 228 (-14.2%)
CMNP 1,395 (-12.8%)
TAXI 7 (-12.5%)

Top Value

BBCA 8,825 (1455.7 IDR Bn)
BMRI 4,890 (1356.5 IDR Bn)
BBRI 3,850 (867.3 IDR Bn)
ANTM 2,170 (708.4 IDR Bn)
GOTO 85 (437.8 IDR Bn)

CORPORATE ACTION



Friday, May 2, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

30 Apr UMA (BNBA)
28 Apr UMA (SMIL)
25 Apr UMA (WAPO)
25 Apr UMA (PTIS)
25 Apr UMA (BIPI)
24 Apr UMA (STAA)
23 Apr UMA (MEJA)
23 Apr UMA (NETV)
23 Apr UMA (BIKE)
22 Apr UMA (CYBR)

SUSPEND / UNSUSPEND

30 Apr **Pembukaan Kembali MEJA-W**
30 Apr **Penghentian Sementara (UDNG)**
29 Apr **Penghentian Sementara MEJA-W**
28 Apr **Penghentian Sementara INET-W**
25 Apr **Penghentian Sementara (PGJO)**
24 Apr **Pembukaan Kembali (PGJO)**
23 Apr **Penghentian Sementara (PGJO)**
23 Apr **Pembukaan Kembali (CENT)**
22 Apr **Penghentian Sementara (AREA)**
22 Apr **Penghentian Sementara (CENT)**

AKSI KORPORASI

28 APRIL 2025!

- Bonus [Cum]: MFIN
- Cash Dividend [Distribution]: ROTI
- Public Expose: AALI, PRDA, TAPG, TGKA, ASGR
- RUPS [Jam 09:00:00]: AALI, EMTK, TGKA, DMAS, TAPG, PRDA, SCMA, ASGF
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29 APRIL 2025!

- Bonus [Ex]: MFIN
- Cash Dividend [Distribution]: MEGA, LPPF, ARNA, JPFA
- Public Expose: YOII
- RUPS [Jam 13:00:00]: UNTD, TUGU, BIKE, KOTA, YOII, LPGI, AGRO, AUTO, V

30 APRIL 2025!

- Bonus [Recording]: MFIN
- Cash Dividend [Distribution]: AVIA
- RUPS [Jam 14:00:00]: ATLA, PTPP, WEHA, PANR, PDES, ADHI, MCOL, SCNP,

02 MEI 2025!

- Public Expose: BUAH
- RUPS [Jam 10:00:00]: ULTJ, SKRN, MLPT, SIDO, HALO, TINS, ACST, MKAP, BI

*Data pengumuman diambil terakhir pada hari :

Jumat, 02 May 2025 pukul 08:39:28

AO- Disc On

ECONOMIC CALENDAR



Monday April 21 2025				Actual	Previous	Consensus	Forecast
Monday April 28 2025				Actual	Previous	Consensus	Forecast
9:30 PM	US	Dallas Fed Manufacturing Index APR			-16.3		-15
Tuesday April 29 2025				Actual	Previous	Consensus	Forecast
4:00 PM	EA	Economic Sentiment APR			95.2	94.5	94
7:30 PM	US	Goods Trade Balance Adv MAR			\$-147.91B	\$-146B	\$-140.0B
7:30 PM	US	Retail Inventories Ex Autos MoM Adv MAR			0.10%		-0.20%
7:30 PM	US	Wholesale Inventories MoM Adv MAR			0.30%	0.70%	0.60%
8:00 PM	US	S&P/Case-Shiller Home Price YoY FEB			4.70%	4.80%	4.70%
9:00 PM	US	JOLTs Job Openings MAR			7.568M	7.5M	7.4M
9:00 PM	US	CB Consumer Confidence APR			92.9	88.5	89
Wednesday April 30 2025				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change APR/25			-4.565M		
8:30 AM	CN	NBS Manufacturing PMI APR			50.5	49.9	50
8:30 AM	CN	NBS Non Manufacturing PMI APR			50.8	50.7	50.5
8:45 AM	CN	Caixin Manufacturing PMI APR			51.2	49.9	49.8
4:00 PM	EA	GDP Growth Rate QoQ Flash Q1			0.20%	0.20%	0.20%
4:00 PM	EA	GDP Growth Rate YoY Flash Q1			1.20%		0.90%
6:00 PM	US	MBA 30-Year Mortgage Rate APR/25			6.90%		
7:15 PM	US	ADP Employment Change APR			155K	130K	110K
7:30 PM	US	GDP Growth Rate QoQ Adv Q1			2.40%	0.40%	0.50%
7:30 PM	US	Employment Cost - Benefits QoQ Q1			0.80%		0.80%
7:30 PM	US	Employment Cost - Wages QoQ Q1			1%		0.80%
7:30 PM	US	Employment Cost Index QoQ Q1			0.90%	0.90%	0.80%
7:30 PM	US	GDP Price Index QoQ Adv Q1			2.30%	3.10%	3.00%
8:45 PM	US	Chicago PMI APR			47.6	45.9	46
9:00 PM	US	Core PCE Price Index MoM MAR			0.40%	0.10%	0.10%
9:00 PM	US	Personal Income MoM MAR			0.80%	0.40%	0.50%
9:00 PM	US	Personal Spending MoM MAR			0.40%	0.40%	0.40%
9:00 PM	US	PCE Price Index MoM MAR			0.30%		0.00%
9:00 PM	US	PCE Price Index YoY MAR			2.50%		2.20%
Thursday May 01 2025				Actual	Previous	Consensus	Forecast
7:30 PM	US	Initial Jobless Claims APR/26			222K	221K	225.0K
9:00 PM	US	ISM Manufacturing PMI APR			49	47.9	47.2
9:00 PM	US	ISM Manufacturing Employment APR			44.7		44.1
Friday May 02 2025				Actual	Previous	Consensus	Forecast
11:00 AM	ID	Inflation Rate YoY APR			1.03%		1.20%
4:00 PM	EA	Inflation Rate YoY Flash APR			2.20%	2%	2.00%
4:00 PM	EA	Core Inflation Rate YoY Flash APR			2.40%	2.50%	2.20%
4:00 PM	EA	Inflation Rate MoM Flash APR			0.60%		0.40%
4:00 PM	EA	Unemployment Rate MAR			6.10%	6.10%	6.20%
7:30 PM	US	Non Farm Payrolls APR			228K	130K	140K
7:30 PM	US	Unemployment Rate APR			4.20%	4.20%	4.20%

Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

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